

# Charles County Transfer of Development Rights (TDR) Charles County Commissioners

**September 10, 2013** 

## The purpose of this presentation is to provide an overview and history of the program, and report on current activities related to TDRs



#### What is Transfer of Development Rights?

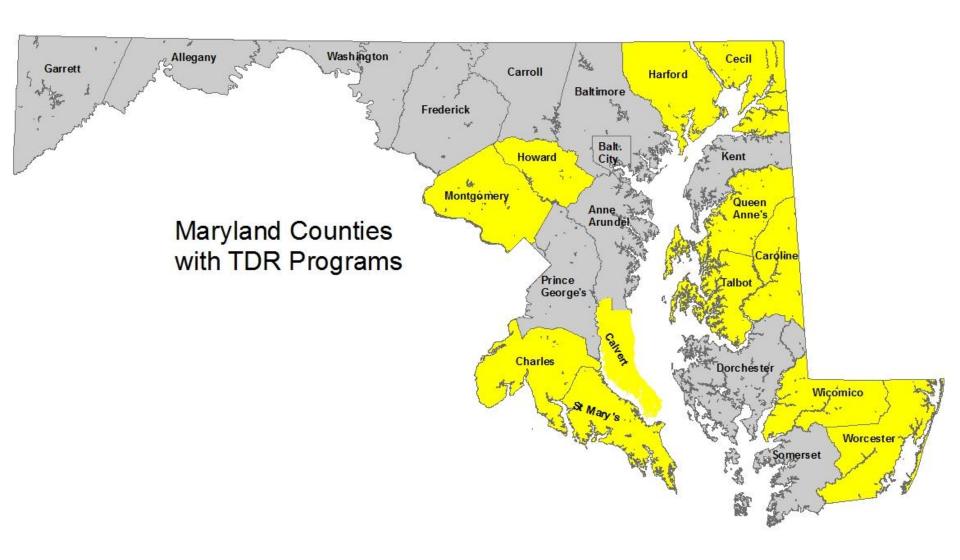
- Government created market allowing the sale of certain property rights (development rights) from rural areas to designated growth areas.
- Requires both a sending area to preserve and transfer development rights from; and a receiving area to allow for increased development density.
- Charles County's Program focus to preserve farm and forest land with productive soils.





### The TDR in Concept





# Charles County's TDR Program History

## 1991 TDR Study

 Support Maryland Agricultural Land Preservation Foundation (MALPF) Districts as TDR sending areas

 TDRs more effective with lower densities in rural areas

## 1992 County Zoning Ordinance

- Included a new TDR program to protect farmland
- TDRs limited to Agricultural Preservation District properties as sending areas
- Receiving areas limited to the Development District

## 1997 County Comprehensive Plan

- Encouraged the use of TDRs
- Called for the creation of a Rural Commission to develop an implementation strategy
- Rural Commission to study TDR program, make recommendations

# 2002 Rural Commission Appointed

- Fourteen (14) members, appointed by County Commissioners
- One charge was to provide recommendations for improving TDR program

## 2004 Rural Commission Report & Recommendations

- Downzoning to 1:20 in western portion of the County
- Keep TDR transfer density at 1:3
- Allow Townhouses by right in RH zone, with use of TDRs
- Establish a TDR Bank
- Recommend TDR sending parcels to be permanently preserved
- Re-zone the development district to reduce the byright densities

# 2005 Land Preservation Parks and Recreation Plan (LPPRP), included TDR Assessment Report

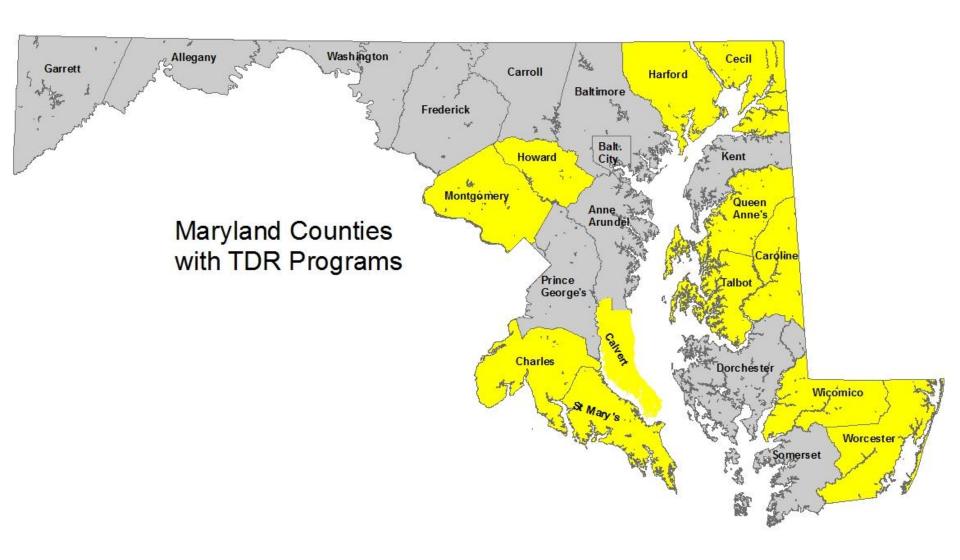
- Expand the sending pool areas and incentives
- Revisit the zoning, density issue
- Expand participation, marketing, outreach
- Examine receiving zone enhancements
- Consider commercial TDRs
- Broaden preservation tools, PDR program

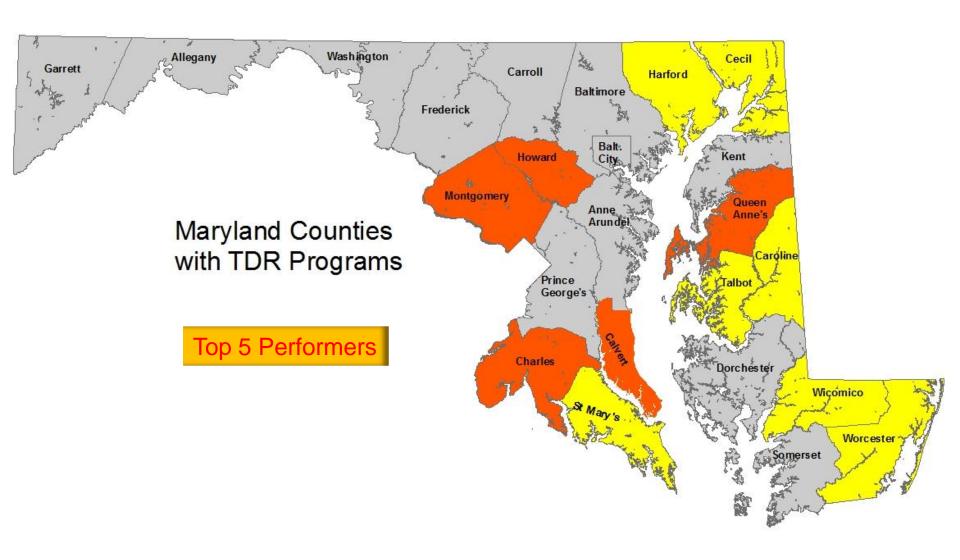
### 2006 Comprehensive Plan

- Emphasizes the importance of agricultural and natural resource protection
- Referenced the 2005 Land Preservation Parks and Recreation Plan Assessment (LPPRP) Report
- Did not make any new recommendations

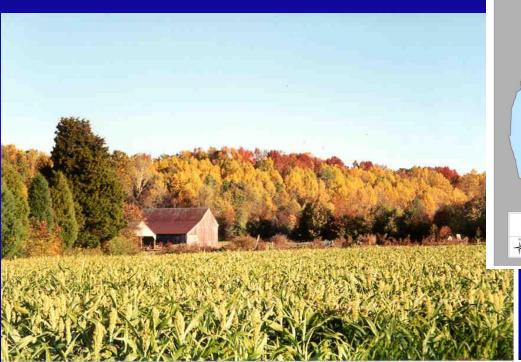
## 2010 TDR Program History and Assessment

- The Charles County Transfer of Development Rights (TDR)
   Program, History and Assessment was prepared by Planning
   Staff (2010) and made the following recommendations:
  - Revisit use of commercial TDRs
  - Reduce size of the Deferred Development District and increase density only with TDRs (Pilot Area)
  - Require more TDRs in the Development District, Bryans Road and Rural Villages
  - Create a County Purchase of Development Rights (PDR) Program
- Presented to Commissioners in October 2010 (No action)
- 2012 Comprehensive Plan Update Process Began





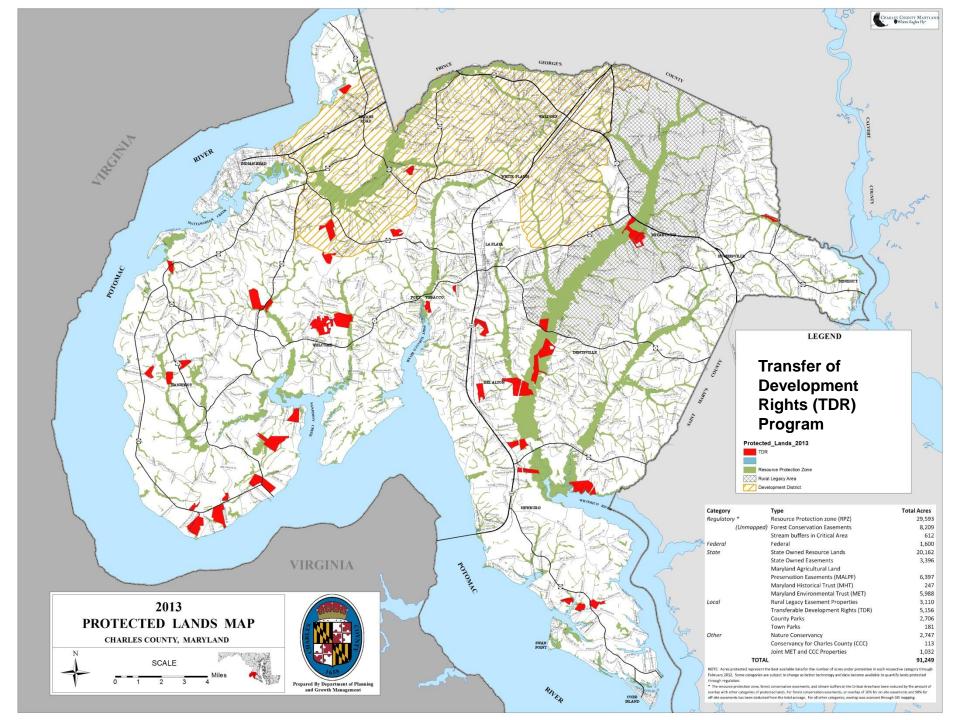
### TDR Sending Areas 1992-2012



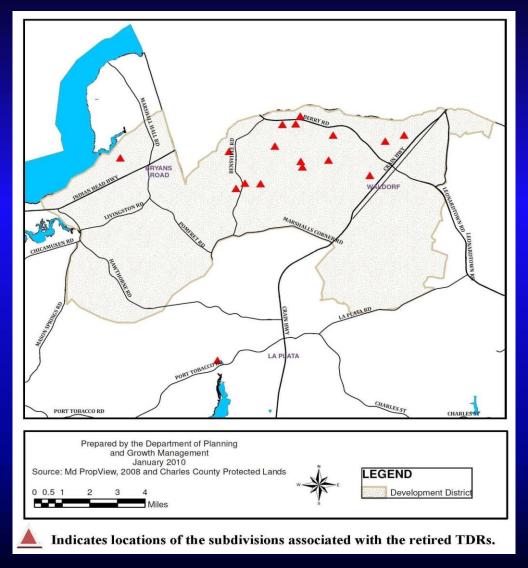


**TDR** 

42 Properties 5,156 acres

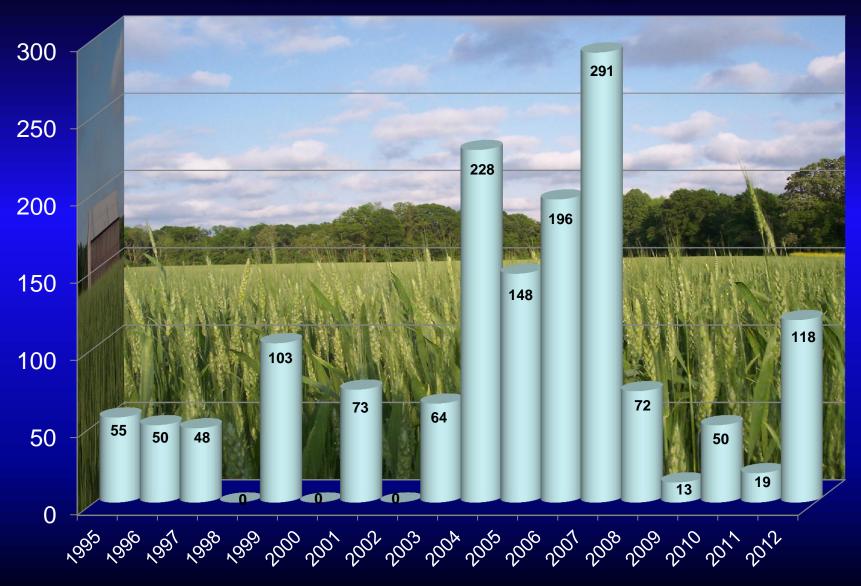


## TDR Receiving Areas

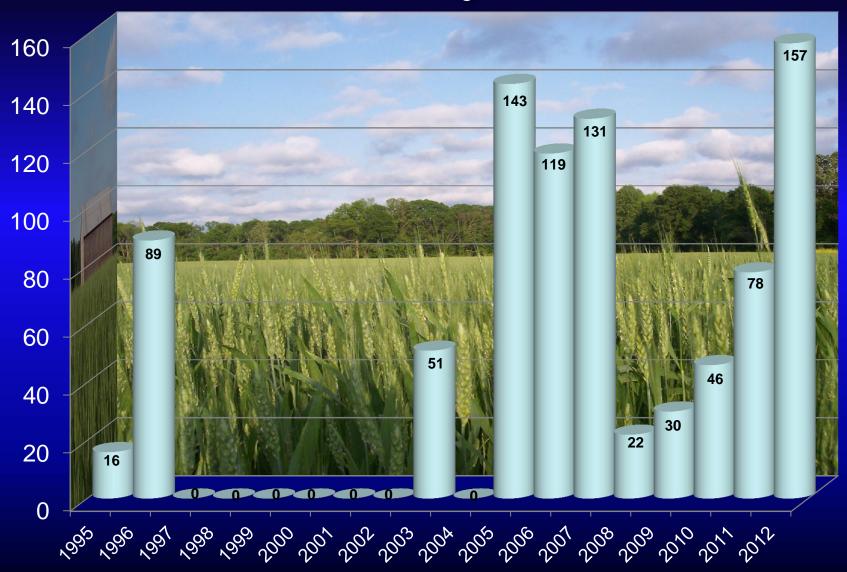


Slide 19

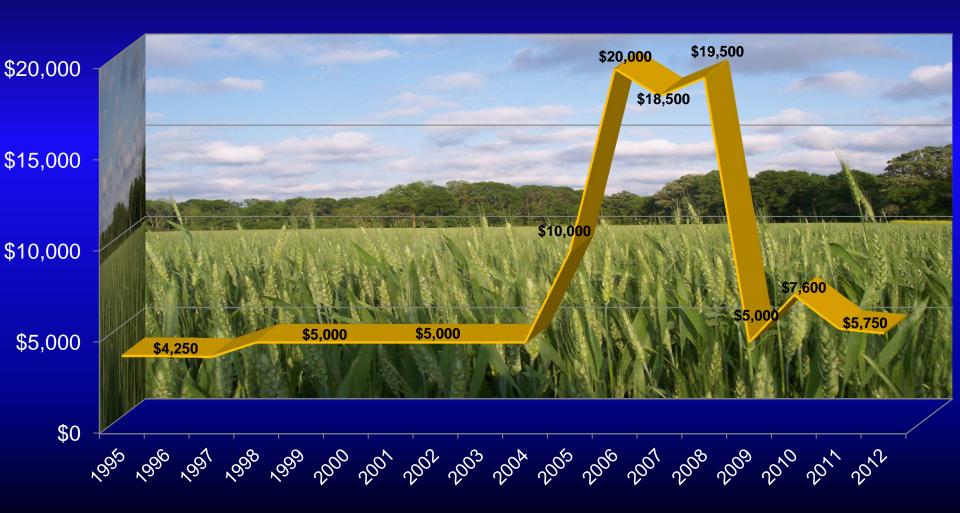
#### **TDR Transfers Per Year**



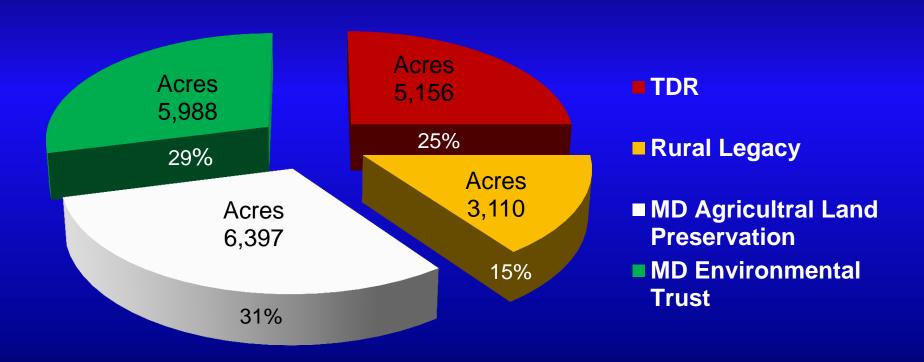
#### **TDR Retired to Projects Per Year**



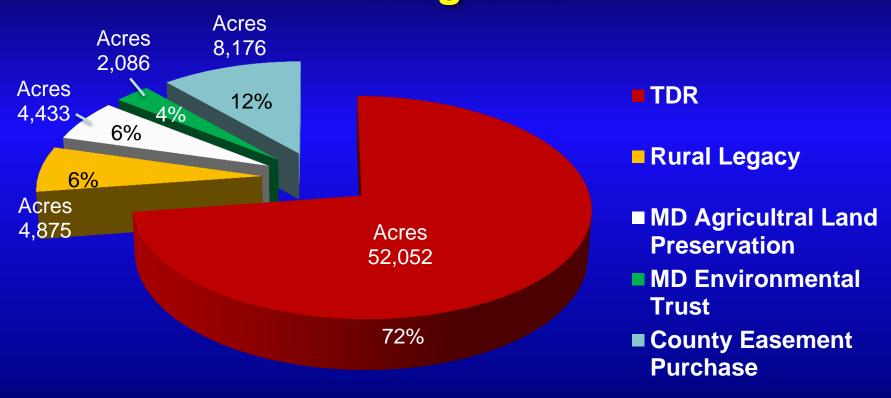
#### **TDR Sale Values**



# Charles County Land Preserved Among Four Major Programs



# Montgomery County Land Preserved Among Five Major Programs



### **Current Activity**

- 2012 Comprehensive Plan Update, Still in process
- Feedback from the community on various TDR issues
- Often calling for enhancement of the TDR program in the wake of other rural zoning issues

### Current Activity (Cont.)

#### Findings: Dr. Tom Daniels

- A stronger agricultural economy would make TDR program more viable
- Forestlands should be a focus for TDRs
- If rural rezoning occurs, allocate TDRs at 2 per 3 acres
- Competition exists between development and resource lands due to rural zoning

#### **Dr. Daniels Recommended:**

- Possible use of commercial TDRs
- Make TDRs permanent (no buying back of TDRs)
- County Purchase of Development Rights (PDR) funding source is needed

## County Purchase of Development Rights (PDR) Program

- Commissioners allocated \$100,000 in the FY2013 and 2014 CIP Budgets to create a PDR Program
- Staff is currently drafting a Bill that would create a PDR option
- Proposed to be an amendment to Chapter 215 of the County Code;
- Modeled after Calvert County's PDR Program;

## County Purchase of Development Rights (PDR) Program

➤ Has the potential to offer some stability to the TDR market

> Can work to influence the value of TDRs

- ➤ \$100,000 budget could purchase and retire approximately 20 TDRs per year
- Projected FY2015 budget is \$500,000





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#### **Mission Statement**

The mission of Charles County Government is to provide our citizens the highest quality service possible in a timely, efficient, and courteous manner. To achieve this goal, our government must be operated in an open and accessible atmosphere, be based on comprehensive long- and short-term planning, and have an appropriate managerial organization tempered by fiscal responsibility.

#### Vision Statement

Charles County is a place where all people thrive and businesses grow and prosper; where the preservation of our heritage and environment is paramount, where government services to its citizens are provided at the highest level of excellence; and where the quality of life is the best in the nation.

## The End